

Securant Bank & Trust Facts

- A Wisconsin state chartered bank and trust company, located in Milwaukee
- Founded in 1914, with trust powers established in 1963
- More than \$250 million in assets
- Regulated by the FDIC and Wisconsin's Department of Financial Institutions

Expert and Caring Trust Administration

- Benefit from trust professionals who have more than 20 years of knowledge and experience
- Work with trust administrators who understand government programs such as SSI, Medicaid, and Medicare
- Save time and frustration by having a dedicated trust administrator appointed to your account. You speak with a person who knows you and your situation, not a random call center representative.
- Participate in face-to-face meetings with your trust administrator through video conferencing
- Enjoy the convenience of online access to your account

Sound Investment Selections

- No proprietary investments are held by the bank—which means there are no conflicts of interest with recommendations or management of your investments
- Investments are managed by an independent money manager with approximately a half billion dollars in assets under management
- Flexible investment styles mean your account can be customized to meet individual needs and wants
- Trust assets are placed in custody with US Bank

Securant Bank & Trust—everything you expect from a trust professional.
Your success. Our purpose.[™]