

SPECIAL NEEDS TRUST

Receipt of a personal injury award typically results in the loss of valuable government healthcare benefits such as Medicaid. The solution is to establish a special needs trust, which provides a safe harbor for your personal injury award and structured settlement annuity payments. Assets deposited into the special needs trust are not counted when determining your eligibility for public benefit programs.

A special needs trust improves quality of life for you or your loved one, because assets in the trust can be used to pay for needs that the government program does not cover. The trust can make funds available for special therapies, procedures and equipment, as well as for education, training and other items to make you or your loved one's life more comfortable.

Securant's Settlement Trust Group professionals are experts at administering special needs trusts. We provide protection, security and comfort through careful review of your needs in relation to government benefits. The Settlement Trust Group is available when and where you need us, guiding you through important considerations.

Through our services, you benefit from professional investment management, preparation of detailed accountings and court filings.

Our holistic approach includes:

- One-on-one service—from a dedicated trust administrator assigned to you
- Video conferencing—face-to-face meetings in the convenience of your home
- Access to key services—bringing you more services while reducing costs, so your money works harder and goes farther
- Coordination with your caregiver—making sure you get what you want when you need it

The Settlement Trust Group delivers value and service through experience, objectivity and compassion. Call today and learn how we advocate for your success.

Securant Bank & Trust—everything you expect from a trust professional.

Your success. Our purpose.™