

## The Securant Settlement Trust Group Advantage

When it comes to choosing a trustee to administer your clients Special Needs or other Settlement Trust, there are many factors to consider beyond location. Does the trustee have expertise in administering settlement trusts? Are the fees competitive? Can they accommodate smaller size trusts?

With Securant Bank & Trust's Settlement Trust Group you can be confident in answering yes to all these questions and more. Below is a list of the advantages when choosing Securant's Settlement Trust Group.

### Expertise & Dedication

Our sole focus is serving special needs beneficiaries and their families. Concentrating on one area allows us to be nimble, responsive and focus on providing best in class service to our clients.

### Compassion & Understanding

We recognize personal injury victims' expectations are different than wealth management clients and our administrators have in-depth experience handling their unique needs & wants.

### Personalized Service

Each trust is assigned a dedicated administrator so the personal injury victim speaks with a person they know not a random call center representative.

### Peace of Mind

Knowing your clients are in capable hands means not having to worry about receiving calls from unhappy clients.

### Low Minimums & Competitive Fees

We can administer trusts as low as \$100,000 with a minimum annual fee of \$1,000. Our fees are competitive saving your client a substantial amount of money over the life of the trust while still providing top tier service.

### Spanish Speaking Administrators

We have administrators fluent in both oral and written Spanish.

### Investment Options

We take a disciplined, organized approach to investment selection, designing portfolios to meet specific client needs.

### Government Benefits Experts

We understand government benefit programs such as SSI, Medicaid and Medicare and can help your clients derive the most value from these programs.

### Cost Savings

We work with outside vendors to reduce the cost of items such as medical supplies, pharmaceuticals and handicapped accessible vehicles.

*Please contact Ben Malsch (262-797-2174) or Deanna Haught (262-797-2175)  
for more information.*