



United States Life Insurance Company in the City of New York Ratings

AM Best		
United States Life Insurance Company in the City of New York	A, XV (Excellent)/Stable a/Stable	FSR ICR
Moody's		
United States Life Insurance Company in the City of New York	A2 A2/Stable	FSR ICR
Standard & Poor's		
United States Life Insurance Company in the City of New York	A+/Stable A+/Stable	FSR ICR
Fitch		
United States Life Insurance Company in the City of New York	A/Stable	FSR

FSR=Financial Strength Rating

ICR=Issuer Credit Rating

All Ratings Current as of February 14, 2012