



United of Omaha Life Insurance Company Ratings

AM Best		
United of Omaha Life Insurance Company	A+, XV (Superior)/Negative aa-/Negative	FSR ICR
Mutual of Omaha Insurance Company	A+, XV (Superior)/Negative aa-/Negative	FSC ICR
Mutual of Omaha Structured Settlement Company	No Rating	N/A
Moody's		
United of Omaha Life Insurance Company	A1/Stable	FSR
Mutual of Omaha Insurance Company	A1/Stable	FSR
Mutual of Omaha Structured Settlement Company	No Rating	N/A
Standard & Poor's		
United of Omaha Life Insurance Company	A+, A-1/Stable A+, A-1/Stable	FSR ICR
Mutual of Omaha Insurance Company	A+/Stable A+/Stable	FSR ICR
Mutual of Omaha Structured Settlement Company	No Rating	N/A
Fitch		
United of Omaha Life Insurance Company	No Rating	FSR
Mutual of Omaha Insurance Company	No Rating	N/A
Mutual of Omaha Structured Settlement Company	No Rating	N/A

FSR=Financial Strength Rating

ICR=Issuer Credit Rating

All Ratings Current as of February 14, 2012